



**Professional Advisory Network
Luncheon Registration
February 13, 2025**

**Professional Advisory Network
Quarterly Luncheon
February 13, 2025**

LOCATION:

**Venable LLP
2049 Century Park East Ste 2300
Los Angeles**

PROGRAM:

11:30 am: Sign-In/Networking
11:50 am - Seating and Lunch
12:20 pm - Opening Remarks
12:30 - Program
1:30 pm - Adjournment

REGISTRATION:

**MPTF PAN Members: Free
Guests: \$85**

CPE & CLE CREDIT:

This PAN presentation has been approved for one hour of CPE and CLE credit.

MEMBERSHIP:

For information on becoming a PAN member please contact Kathy Davis at 818-876-1924 or kathy.davis@mptf.com

PARKING:

Valet and self parking is included.

**Contact Kathy Davis to become a PAN
Platinum Corporate Member**

**Benefits: Speaking opportunity during
Luncheon Welcome, corporate logo on
PAN marketing material, signage at
luncheon venue, reserved seating.**

Kathy.Davis@mptf.com

**“Tax & Wealth Planning In a
New Administration”**

Please join us on February 13th for MPTF’s Professional Advisory Network’s 2025 first quarter luncheon. We invite you to attend an informative panel discussion by members of Venable’s Business and Legislative Affairs teams, including [Sam Olchyk](#), Head of Venable’s Tax and Retirement Policy practice; [Kevin Ghassomian](#), Private Wealth Planning and Tax partner; and former Congressman [Bart Stupak](#), Legal and Government Affairs partner. Their presentation, *Tax & Wealth Planning in a New Administration*, will cover several topics to help you assist your clients regarding:

1. Anticipated impact of the recent presidential and congressional elections on policy and legislation
2. Prospects for tax reform in 2025
3. Wealth planning trends and expectations

Guest Speakers

[Sam Olchyk](#) leads Venable's Tax and Retirement Policy practice. Sam advises businesses on tax and retirement policy issues involving the U.S. Congress, the Treasury Department, the Internal Revenue Service (IRS), and state tax authorities. As a tax attorney and certified public accountant (with nearly nine years with the Senate Finance Committee and the U.S. Joint Committee on Taxation), Mr. Olchyk assists companies in all aspects of the tax policy process – including the development and implementation of legislative strategy and the administrative guidance process, and their presentation for tax and financial accounting purposes.

[Kevin R. Ghassomian](#) focuses his practice on the personal legal needs of business owners, corporate executives, high-net-worth individuals, and their families. Mr. Ghassomian’s representation covers all aspects of domestic and international estate planning, with an emphasis on tax minimization, asset protection, business succession, and philanthropy. He also counsels individual and corporate fiduciaries on the administration of trusts and estates, including the preparation of gift and estate tax returns and defense of positions taken on those returns.

[The Honorable Bart Stupak](#), A former U.S. congressman and Michigan state representative, Mr. Stupak is uniquely positioned to provide clients with well-informed, extensive counsel based on a thorough knowledge of the energy, healthcare, telecommunications, and international trade industries, and their related legislation. He currently focuses his practice on healthcare system financial restructuring, including on the reformation of systems valued at more than \$150 million.

MPTF PAN Quarterly Luncheon Registration Form

Guests: \$98 - Includes Lunch and Parking

Guests must call 72 hours in advance for a full cancellation refund.

Questions? Please contact Kathy Davis at 818-876-1924.

Please RSVP by February 10th

Member Registration Information

NAME: _____

Company: _____

Day Phone: _____ E-Mail: _____

Guest Registration Information

NAME: _____

Occupation: _____ Title: _____

Company: _____

Address: _____

City/ST: _____ ZIP: _____

Day Phone: _____

Email: _____

Payment Information

Credit Card: _____ **(VISA, MC, AMEX & Discovery are accepted)**

Credit Card # _____

Exp Date: _____ Security #: _____ (3 digit # on back of most cards)

Signature: _____

Printed Name: _____

Credit Card Billing Address if Different from Business Address

Address: _____

City/ST: _____ ZIP: _____

Please return your registration form via one of the following:

FAX: 818-876-1940 or Email: kathy.davis@mptf.com or Call: Kathy Davis at 818-876-1924 with your information

This program is appropriate for newly admitted and experienced attorneys for a maximum of 1 general credit hour in CA. Loeb & Loeb LLP has been certified by the State bar of California as an Accredited Provider of continuing legal education.